

# PRO Installation



# Designed by the pros for the pros

There are a lot of choices when it comes to buying a thermostat, but only one combines 125 years of experience and the latest connected home technology to empower your customers to take control of their comfort from anywhere. We proudly connect you to a professional-grade thermostat that you can offer your customers with confidence and that will keep you connected with them even after the initial install.

# Sensi partner program

Always be the Contractor-On-Call with your customers. The Sensi app saves your contact information so when your customer needs service, you're just a tap away. Register at www.sensiregistration.com.

# Need help?

Visit **sensicomfort.com/support** for around-the-clock access to support articles, instructional downloads and comprehensive support videos. Our highly-trained Sensi Support Team is available seven days a week.

1.888.605.7131

■ support@sensicomfort.com

# Easy to install and connect

Sensi is designed to install like a standard thermostat. It gives you the flexibility to connect to Wi-Fi at installation or let your customer connect it later using the Sensi app.

#### MOBILE DEVICE COMPATIBILITY

OPERATING SYSTEM	COMPATIBILITY
ios	Yes
Android	Yes
Amazon Fire	Yes

#### SMART HOME PLATFORM COMPATIBILITY

OPERATING SYSTEM	COMPATIBILITY
Wink	Yes
Amazon Alexa	Yes
Apple HomeKit	Yes

#### **HVAC SYSTEM COMPATIBILITY**

SYSTEM TYPE	COMPATIBILITY	MODIFICATIONS
Conventional heating and cooling • Gas furnace • Air conditioner • Electric furnace • Boiler	Yes	Requires a common wire (c-wire)
Heat only • Gas furnace • Electric furnace • Boiler	Yes	Requires a common wire (c-wire)
Cool only • Air conditioner	Yes	Requires a common wire (c-wire)
Heat pump	Yes	Requires a common wire (c-wire)
Communicating proprietary systems	No	Needs standard HVAC wiring
Line voltage	No	Requires low voltage (20-30VAC)
Millivolt systems	No	Requires 20-30VAC

# What's in the box?

- Sensi Thermostat
- Screws and Anchors
- Wire Labels
- Sensi Security Code (found on the back of the Welcome Guide)

# Items needed for Wi-Fi connection:

- The homeowners compatible iOS or Android
- Device with the Sensi app installed and registered
- Your customer's Wi-Fi network name (SSID) and password

**QUICK TIP:** Ask the homeowner to download the Sensi app and gather their Wi-Fi information while you are installing the thermostat.

# Installation

1. Install Sensi thermostat, referring to these terminal definitions, cross references and wiring diagrams as needed:

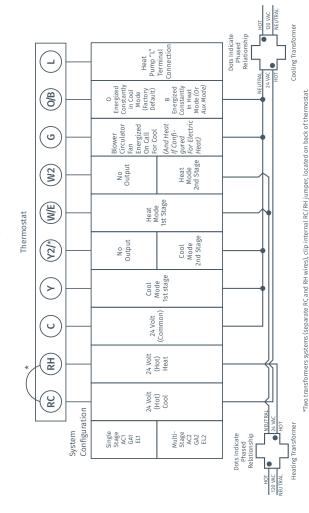
OLD THERMOSTAT	SENSI THERMOSTAT	CONVENTIONAL SYSTEM	HEAT PUMP SYSTEM
RH	RH*	Power for heating, 24V	
RC, R	RC*	Power for cooling, 24V	
C, X, B**	С	Common wire, 24V	
Y, Y1	Υ	1st stage cool	1st outdoor stage heat
Y2	Y2/*	2nd stage cool	2nd outdoor stage heat and cool
W, W1, W/E, Aux/E, E	W/E	1st indoor stage heat	1st stage axillary/ emergency heat
W2***	W2	2nd indoor stage heat	2nd stage axillary/ emergency heat
G	G	Indoor blower (fan)	
O,B,** O/B	O/B	Changeover (reversi for heat pump or zoo	ng valve) connection ne panel systems
L	L	no function	"L" terminal connection

<sup>\*</sup> Two transformer systems (separate RC and RH wires), clip jumper located on backplate to the right of the terminals.

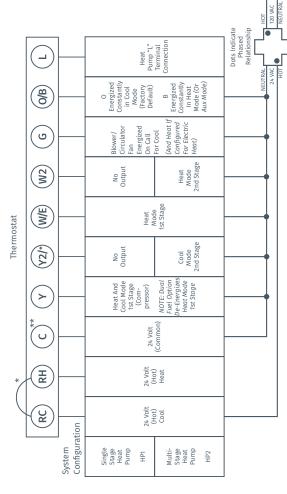
<sup>\*\*</sup> Label "B" as "C" only if the old thermostat also had a wire in "O". If there is no wire on "O"-label the wire "B".

<sup>\*\*\*</sup> On Heat Pump system with separate W2 and E wires, label both wires W/E (2 wires in one terminal).

# SINGLE STAGE OR MULTI-STAGE SYSTEM NO HEAT PUMP) WITH TWO TRANSFORMERS



# HEAT PUMP SYSTEMS



\*Internal jumper between RC and RH, located on back of thermostat. \*\*Common connection required on Heat-only, Cool-only or Heat Pump systems.

2. After installation, configure the thermostat to the appropriate system type. Press "Menu" on the thermostat and refer to these menu options as needed:

CONFIGURATION MENU ITEMS REFERENCE			
No.	Menu item	Default	Options
1	Screen Brightness	Off	Adjust resting state brightness with an option to turn off
2	Nightlight	Off	Off / On
3	Home Screen Content	On On °F	Indoor Humidity Time of Day °F / °C
4	Schedule	-	5 / 2 Day Schedule
5	Wi-Fi	0	Connect to Wi-Fi
6	Time Setup	-	Set the date and time
7	About Thermostat	-	Model Number / Reset
8	Setup HVAC	AC2 / EL2 AC2	Outdoor Setup AC1/ AC2/HP1/HP2/AC0
		EL2	Indoor Setup GA1/ GA2/EL1/EL2/Fan
		0	Reversing Valve Position O/B/3

- 3. Once the thermostat is installed and properly configured, **test** the equipment by following these steps:
  - Turn on power to the system.
  - Fan Operation
    - If your system does not have a "G" terminal connection, skip to "Heating System" below.
    - Press the "Fan" button on the thermostat and select the "On" position. The blower should begin to operate.
    - Press the "Mode" button to turn off the system. Then press the "Fan" button on the thermostat and select the "Auto" position. The blower should stop immediately.

#### Heating System

- Press the "Mode" button on the thermostat and select the "Heat" position.
- Press the up arrow on the thermostat and adjust the setting to 1° above the current room temperature. The heating system should begin to operate and the thermostat display will turn red indicating heating on the screen.
- For heat pumps with auxiliary, press the up arrow on the thermostat and adjust the setting to 3° above the current room temperature. The auxiliary heat should begin to operate and the thermostat will indicate "Heating Auxiliary" on the screen.
- Press the down arrow on the thermostat and adjust the setting to 1° below the current room temperature.
   The heating system should stop operating and the display will go back to a neutral gray color.

- Auxiliary System (only for heat pumps with auxiliary)
  - Press the "Mode" button on the thermostat and select the "Aux" position. This bypasses the heat pump and runs auxiliary-only heat.
  - Press the up arrow on the thermostat and adjust the setting to 1° above the current room temperature. The auxiliary heating system should begin to operate and the thermostat will indicate "Heating Auxiliary" on the screen.
  - Press the down arrow on the thermostat and adjust the setting to 1° below the current room temperature.
     The auxiliary heating system should stop operating and "Heating Auxiliary" will disappear from the screen.

#### Cooling System

- Press the "Mode" button on the thermostat and select the "Cool" position.
- Press the down arrow and adjust the setting to 1° below the current room temperature. The blower should come on immediately on high speed, followed by cold air circulation. The thermostat display will turn blue. Note that there can be up to a 5 minute delay for this process. This is indicated by a flashing setpoint temperature.
- Press the up arrow and adjust the setting to 1° above the current room temperature. The cooling system should stop operating and the display will go to a neutral gray color.
- If you encounter any issues while testing the equipment, refer to the troubleshooting actions on page 14.

# Troubleshooting

SYMPTOM	POSSIBLE CAUSE	CORRECTIVE ACTION
No Heat/ No Cool/ No Fan (common problem)	1. Blown fuse or tripped circuit breaker 2. Furnace power switch to OFF 3. Furnace blower compartment door panel loose 4. Loose connection to thermostat or system	1. Replace fuse or reset breaker 2. Turn switch to ON 3. Replace door panel in proper position to engage safety interlock or door switch 4. Tighten connections
No Heat	1. Thermostat not set to Heat 2. Loose connection to thermostat or system 3. Heating system requires service or thermostat requires replacement	1. Set thermostat to Heat. 2. Verify thermostat and system wires are securely attached. 3. Diagnostic: Set Mode to Heat and raise the setpoint above room temperature. Within five minutes the thermostat should make a soft click sound and the display should turn red. This sound indicates the thermostat is operating properly. If the thermostat does not click, try resetting the thermostat. If the thermostat does not click after being reset, contact your heating and cooling service person or place of purchase for a replacement. If the thermostat clicks, verify the heating system is operating correctly.

SYMPTOM	POSSIBLE CAUSE	CORRECTIVE ACTION
No Cool	1. Thermostat not set to Cool 2. Loose connection to thermostat or system 3. Cooling system requires service or thermostat requires replacement	1. Set thermostat to Cool. 2. Verify thermostat and system wires are securely attached. 3. Diagnostic: Set Mode to Cool and lower setpoint below room temperature. Same procedures as diagnostic for "No Heat" condition except set the thermostat to Cool and lower the setpoint below the room temperature. There may be up to a five minute delay before the thermostat clicks in Cooling if the AC Protection feature is on.
Heat, Cool or Fan Runs Constantly	Possible short in wiring, thermostat, heat, cool or fan system	Check each wire connection to verify they are not shorted or touching other wires. Try resetting the thermostat.
Thermostat Display & Thermometer Disagree	Thermostat display requires adjustment	Display can be adjusted +/-5° using the Temperature Offset in Sensi app.
Display is Blank	The display could be turned off of you need a common wire (c- wire)	Attach a common wire (c-wire) or turn on the display.

SYMPTOM	POSSIBLE CAUSE	CORRECTIVE ACTION
Furnace (Air Conditioner) Cycles Too Fast or Slow	The location of the thermostat and/ or the size of the Heating System may be influencing the cycle rate	Digital thermostats provide precise control and cycle faster than older mechanical models. The system turns on and off more frequently, but runs for a shorter time. If you would like to increase cycle time, choose Slow for the Cycle Rate in the Sensi app.
"Call for Service" appears on the screen	1. Heating or Cooling system is not able to heat/cool the space to within 5 degrees of the setpoint within 2 hours  2. If "" is displayed for the Room Temperature, a replacement thermostat is needed  3. None of the buttons operate on the thermostat	1. See corrective action for "No Heat" See corrective action for "No Cool"  2. Replace thermostat  3. Make sure keypad lockout is not turned on. If it's OFF, try resetting the thermostat.  Reset: Turn the power to your system off, wait 5 seconds and turn it back on.

# Connecting Sensi to Wi-Fi

 Ask the homeowner to download the free Sensi app onto the their iOS or Android device.





- Ask the homeowner to follow the prompts to create an account.
- Once the homeowner has logged in, ask to use their device to connect the thermostat to the Wi-Fi.

**QUICK TIP:** You must have your customer's Wi-Fi Network (SSID) and Password, along with the Sensi Security Code card to complete the wireless setup.

- 4. Select "Connect Thermostat to Wi-Fi" and follow the in-app prompts to complete the connection steps.
- 5. Once the thermostat is connected to Wi-Fi, enter your registered phone number by selecting "Contractor" from the drop down menu.



# Warnings

#### INSTALLER INFORMATION

FAILURE TO READ AND FOLLOW ALL INSTRUCTIONS CAREFULLY BEFORE INSTALLING OR OPERATING THIS CONTROL COULD CAUSE PERSONAL INJURY AND/OR PROPERTY DAMAGE.

#### **▲** WARNING

# WARNING: OUT OF PHASE TRANSFORMERS

On two transformer systems, the transformers MUST be in phase. Measure the voltage across RC and RH. If more than 12 Volts AC is present between RC and RH, then the transformers are NOT in phase.

To correct this condition, reverse the secondary low voltage connections at either the Heating or Cooling transformer.

#### **CAUTION**

To prevent electrical shock and/ or equipment damage, disconnect electric power to system at main circuit breaker box until installation is complete.

#### **▲** WARNING

# FOR CALIFORNIA RESIDENTS: WARNING:

This product contains a chemical known to the state of California to cause cancer and birth defects and other reproductive harm.

#### **▲** WARNING

#### **VOLTAGE REQUIREMENTS**

Do not use on circuits exceeding specified voltage. Higher voltage will damage control and could cause shock or fire hazard.

Thermostat installation and all components of the control system shall conform to Class II circuits per the NEC code.

#### **A** CAUTION

#### CAUTION: E5 Alert

If "Call For Service" is displayed on your Sensi thermostat, and E4 or E5 appears where the room temperature should be displayed or the backlight is flashing, please call our support team immediately at 888.605.7131

#### ATTENTION: MERCURY NOTICE

This product does not contain mercury. However, this product may replace a product that contains mercury. Mercury and products containing mercury must not be discarded in household trash. Refer to thermostatrecycle.org for location to send product containing mercury.

### For Your Customer

# MAKE SURE TO LEAVE THE SENSI WELCOME GUIDE FOR YOUR CUSTOMER.

It provides helpful instructions and information on the following:

- Includes their Sensi Security Code for connecting to Wi-Fi
- How to connect their Sensi thermostat to Wi-Fi (if this has not already been completed) or connect additional devices
- Key features of the thermostat and the app and how they work
- Customer Support